

## **GOLDENEYE ANNOUNCES A NEW FINANCING**

Vancouver, British Columbia – July 26, 2021, Goldeneye Resources Corp. (“**Goldeneye**”) or the “Company”) (TSX-V: GOE) is pleased to announce that it intends to complete a non-brokered private placement of up to 15,000,000 units of the Company at a price of \$0.06 per Common Share for aggregate proceeds of up to \$900,000 (the “**Private Placement**”) Each unit will consist of one common share and one half common share purchase warrant. Each warrant will entitle the holder to purchase one additional common share, up to a total of 7.5 million warrant shares, at a warrant exercise price of \$0.09 cents exercisable for a period of 36 months from the date of closing.

Windfall Geotek Inc. commits to investing \$120,000 into Private Placement. The investment is subject to TSX-V approval of the Option Agreement between Goldeneye and Windfall Geotek for the Corallen Lake property near Red Lake Ontario.

The Company will not proceed with the financing announced on June 7, 2021, consisting of up to 10 million units of the company at a price of eight cents per common share for aggregate proceeds of up to \$800,000.

In connection with the Private Placement, the Company may pay finders’ fees in cash or securities or a combination of both, as permitted by the policies of the TSX Venture Exchange (the “**Exchange**”).

Closing of the Private Placement is subject to a number of conditions, including receipt of all necessary corporate and regulatory approvals, including the Exchange. All securities issued in connection with the Private Placement will be subject to a statutory hold period in accordance with applicable securities legislation. The Company intends to use the net proceeds of the Private Placement to fund exploration, for current liabilities and for general working capital purposes.

### **About Goldeneye Resources Corp.**

Goldeneye is a mineral exploration company engaged in exploration of precious metal and base metal project in North America.

On behalf of the Board of Directors

Goldeneye Resources Corp.

*“Jack Bal”*

Jack Bal, Chief Executive Officer

FOR MORE INFORMATION, PLEASE CONTACT:

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#### **Forward-Looking Information**

This news release contains certain forward-looking statements within the meaning of Canadian securities laws, including statements regarding the Private Placement and Share Consolidation of Goldeneye Resources Corp. ("Goldeneye"); the availability of capital and finance for Goldeneye to execute its strategy going forward. Forward-looking statements are based on estimates and assumptions made by Goldeneye in light of its experience and perception of current and expected future developments, as well as other factors that Goldeneye believes are appropriate in the circumstances. Many factors could cause Goldeneye's results, performance or achievements to differ materially from those expressed or implied by the forward looking statements, including: discrepancies between actual and estimated results from exploration and development and operating risks, dependence on early exploration stage concessions; uninsurable risks; competition; regulatory restrictions, including environmental regulatory restrictions and liability; currency fluctuations; defective title to mineral claims or property and dependence on key employees. Forward-looking statements are based on the expectations and opinions of the Company's management on the date the statements are made. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.

THE FORWARD-LOOKING INFORMATION CONTAINED IN THIS NEWS RELEASE REPRESENTS THE EXPECTATIONS OF THE COMPANY AS OF THE DATE OF THIS NEWS RELEASE AND, ACCORDINGLY, IS SUBJECT TO CHANGE AFTER SUCH DATE. READERS SHOULD NOT PLACE UNDUE IMPORTANCE ON FORWARD-LOOKING INFORMATION AND SHOULD NOT RELY UPON THIS INFORMATION AS OF ANY OTHER DATE. WHILE THE COMPANY MAY ELECT TO, IT DOES NOT UNDERTAKE TO UPDATE THIS INFORMATION AT ANY PARTICULAR TIME EXCEPT AS REQUIRED IN ACCORDANCE WITH APPLICABLE SECURITIES LEGISLATION